



TD Greystone Global Real Estate Fund L.P.



\$24.0B (C\$) in Alternative Assets Under Management¹

Why Invest

- 30 years of managing real estate
- Global core plus strategy investing in direct and indirect real estate investments
- Unique opportunities through strategic relationships
- Dynamic global asset allocation
- Best-in-class proprietary modelling capabilities

Investment Philosophy

- We believe that income drives real estate returns over the long run
- Focused on protecting, growing and building the income stream of our clients' portfolios
- We believe that active management is critical to delivering strong risk-adjusted returns over time

Key Characteristics

\$100M

Gross Asset Value²

8

Fund investments³




510

Properties⁴

6-9%

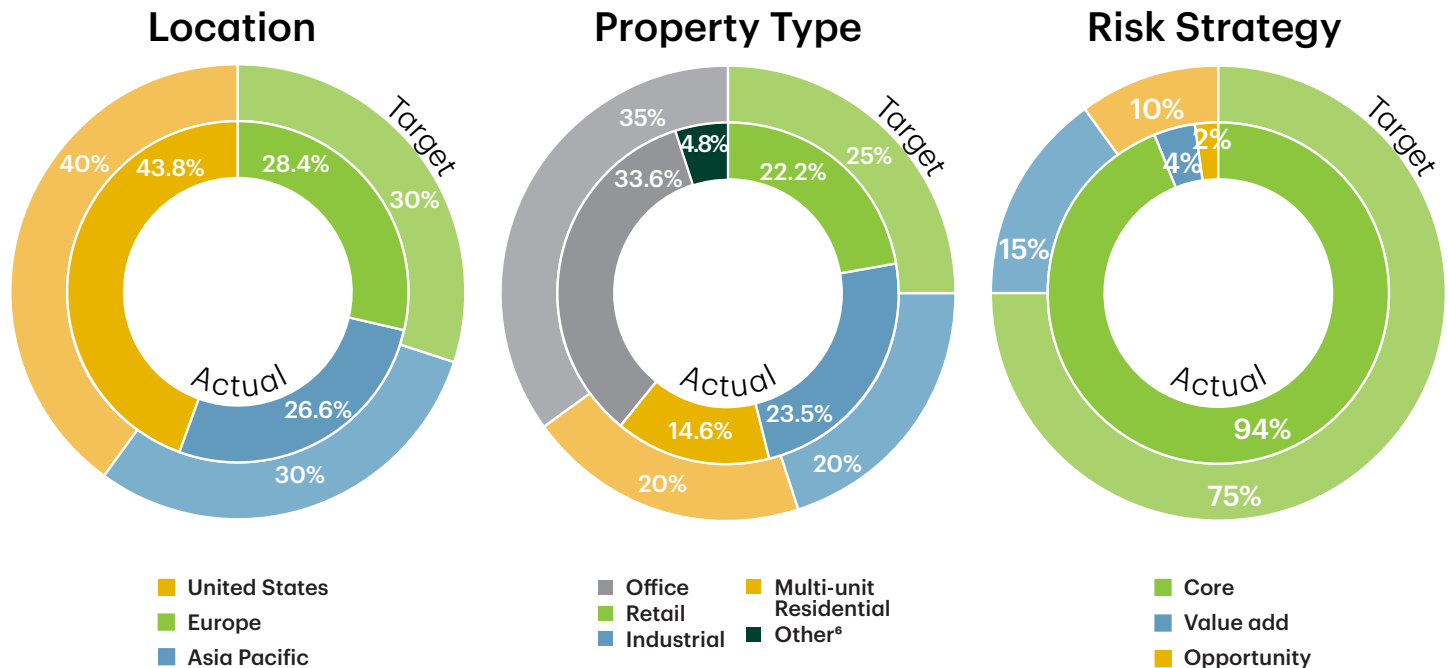
Target Total Return

Our Process in Action

Core	Value-Add	Opportunity
Seek properties with stable, long-term income streams.	Seek income producing properties where there is an opportunity to grow income streams and enhance asset value.	Seek development or significant redevelopment assets that will transform into core income producing properties.
 <p data-bbox="175 1669 488 1717">Atsugi Nairiku Logistics Centre Industrial - Atsugi, Japan</p>	 <p data-bbox="634 1669 987 1717">10281 Pico Office - Los Angeles, United States</p>	 <p data-bbox="1122 1669 1458 1717">Wenlock Works Office - London, United Kingdom</p>

¹ Real Estate, Mortgages & Infrastructure (Alternatives) includes committed and awarded capital. As at Sep 30, 2019. ² Includes committed and awarded capital. Based on Gross Asset Value. ³ Based on committed investment. ⁴ As at Sep 30, 2019. Based on committed investments.

Target Diversification⁵



Top 10 City Exposure (%)			
	City	Weight (%)	
1.	San Francisco	7.2	6.
2.	London	5.8	7.
3.	Los Angeles	5.3	8.
4.	Boston	4.9	9.
5.	Singapore	4.9	10.
	Total	48.0	

Based on committed capital. As at Sep 30, 2019.



Contact us to find out how TDAM can bring new thinking to your most important challenges.
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⁵ As at Sep 30, 2019. ⁶ Other may include hotels, recreational facilities, lab office or care homes.

Numbers may not add due to rounding.

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All products contain risk. Important information about the pooled fund is contained in their offering circular, which we encourage you to read before investing. Please obtain a copy. The indicated rates of return are the historical annual compounded total returns of the funds including changes in unit value and reinvestment of all distributions. Yields, investment returns and unit values will fluctuate for all funds. All performance data represent past returns and are not necessarily indicative of future performance. Pooled Fund units are not deposits as defined by the Canada Deposit Insurance Corporation or any other government deposit insurer and are not guaranteed by The Toronto-Dominion Bank. Investment strategies and current holdings are subject to change. TD Pooled Funds are managed by TD Asset Management Inc.

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